

Rental Real Estate Activity

****This document provides space to report 3 rental properties. If you have more than 3 rentals, please duplicate this form for each additional rental.**

Do you have a property manager?

- Yes—please provide annual reports
- No

Did you purchase or sell any rental real estate last year?

- Yes—upload Closing Disclosures and 1099-S
- No

Did any of your rental properties fall into foreclosure or short sale?

- Yes—upload 1099-S or 1099-A
- No

Are you a real estate professional?

- Yes
- No

Number of days rented: _____

Type of Rental:

- Single family residence
- Multi-family residence
- Commercial

Full address of rental property: _____

County: _____

Parcel Number (APN): _____

Percentage of Ownership: _____

Income (list amount of rents received): \$ _____

List all expenses for rental property #1:

Advertising		Qualified Mortgage Insurance Premiums	
Association Dues		Landscaping	
Auto & Travel		Security	
Cleaning & Maintenance		Painting & Decorating	
Commissions		Pest Control	
Gardening		Plumbing & Electrical	
Insurance		Repairs (small)	
Legal & Professional Fees		Supplies	
Licenses & Permits		Taxes—Real Estate	
Management Fees		Flooring	
Improvements (large)		Telephone	
Mortgage Interest (provide your 1098)		Utilities	
Appliances		Bank Fees	
Inspection Fees		Windows	

Number of days rented: _____

Type of Rental:

- Single family residence
- Multi-family residence
- Commercial

Full address of rental property: _____

County: _____

Parcel Number (APN): _____

Percentage of Ownership: _____

Income (list amount of rents received): \$ _____

List all expenses for rental property #2:

Advertising		Qualified Mortgage Insurance Premiums	
Association Dues		Landscaping	
Auto & Travel		Security	
Cleaning & Maintenance		Painting & Decorating	
Commissions		Pest Control	
Gardening		Plumbing & Electrical	
Insurance		Repairs (small)	
Legal & Professional Fees		Supplies	
Licenses & Permits		Taxes—Real Estate	
Management Fees		Flooring	
Improvements (large)		Telephone	
Mortgage Interest (provide your 1098)		Utilities	
Appliances		Bank Fees	
Inspection Fees		Windows	

Number of days rented: _____

Type of Rental:

- Single family residence
- Multi-family residence
- Commercial

Full address of rental property: _____

County: _____

Parcel Number (APN): _____

Percentage of Ownership: _____

Income (list amount of rents received): \$ _____

List all expenses for rental property #3:

Advertising:		Qualified Mortgage Insurance Premiums	
Association Dues		Landscaping	
Auto & Travel		Security	
Cleaning & Maintenance		Painting & Decorating	
Commissions		Pest Control	
Gardening		Plumbing & Electrical	
Insurance		Repairs (small)	
Legal & Professional Fees		Supplies	
Licenses & Permits		Taxes—Real Estate	
Management Fees		Flooring	
Improvements (large)		Telephone	
Mortgage Interest (provide your 1098)		Utilities	
Appliances		Bank Fees	
Inspection Fees		Windows	