

Schedule E – Rental Property Worksheet for Rental Real Estate (Form 1040)

Property Address

Property Classification (check one)

Single-Family Home

Multi-Family Home

Short-Term Rental (Airbnb)

Commercial Property

Ownership Percentage (%)

Date Placed in Service

Is this property held for rental all year?

Yes No

Personal Use Days

Rental Days

Required Documents

- Upload escrow / settlement statements for any PURCHASE, SALE, or REFINANCE during the tax year.
- Upload Form 1098 for mortgage interest paid on this rental property.

Major Improvements (Capitalize)

Improvement 1	Date	Amount
Improvement 2	Date	Amount
Improvement 3	Date	Amount
Improvement 4	Date	Amount

Rental Income

Rents Received	Other Rental Income
----------------	---------------------

Rental Expenses	Amount	Amount
Advertising		Mortgage Interest
Auto & Travel		Other Interest (incl. credit cards)
Cleaning & Maintenance		Repairs
Commissions		Taxes - Real Estate
HOA Fees		Taxes - LLC taxes
Insurance		Supplies
Legal & Professional Fees		Utilities
Management Fees		

Additional Other Expenses (Describe)

Other Expense 1	\$
Other Expense 2	\$
Other Expense 3	\$
Other Expense 4	\$

Additional Notes